Name of the issue: INDO-MIM Limited

1	**Type of issue (IPO/ FPO)**	IPO
2	**Issue size (Rs. in crore)**	3,812.12
3	**Grade of issue alongwith name of the rating agency** **Name** **Grade**	Not Applicable
4	**Subscription Level (Number of times)** [(1)]	72.80*

Source: Minutes for basis of allotment dated July 28, 2026
***excluding Anchor Investor Portion and after removing multiple and duplicate bids*

(1) Figure is after technical rejections

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment August 20, 2026	8.40
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Sep 30, 2026)	14.23
(iii) at the end of 1st FY (March 31, 2027)*	N.A.
(iv) at the end of 2nd FY (March 31, 2028)*	N.A.
(v) at the end of 3rd FY (March 31, 2029)*	N.A.

**will be updated in due course*

6 **Financials of the issuer (consolidated basis)** *(Rs. Million)*

Parameters	31-Mar-27	31-Mar-28	31-Mar-29
Revenue from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid up equity share capital	Not Available	Not Available	Not Available
Other Equity	Not Available	Not Available	Not Available

Note: Financials for the year ended March 31, 2027, March 31, 2028 and March 31, 2029 shall be updated in due course

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)[(1)]	Not Available
(ii) at the end of 2nd FY (March 31, 2028) [(1)]	Not Available
(iii) at the end of 3rd FY (March 31, 2029) [(1)]	Not Available

(1) will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2027[(1)]	Not Available	
During year ended March 31, 2028[(1)]	Not Available	
During year ended March 31, 2029[(1)]	Not Available	

(1) Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document

Rs. in crores

Particulars	Amount which will be financed from Net Proceeds	Estimated Utilisation of Net Proceeds
		FY 2027
Repayment/ prepayment, in full or part, of all or certain outstanding borrowings availed by Company	400.00	400.00
General corporate purposes	85.44	85.44
Total	**485.44**	**485.44**

(ii) Actual utilization

Particulars	Amount to be funded from Issue Proceeds	Actual Utilisation as on September 30, 2026	Unutilised Issue Proceeds
Repayment/prepayment, in full or part, of all or certain outstanding borrowings availed by the Company	400.00	400.00	0.00
General corporate purposes	85.44	75.90	9.54
Total	**485.44**	**475.90**	**9.54**

(iii) Reasons for deviation, if any — None

11 **Comments of monitoring agency, if applicable**

(i) Comments on use of funds	None
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	None
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	None

12 **Price-related data**

Designated SE	NSE
Issue Price (Rs.)	485
Listing Date	July 30, 2026

Price parameters	At close of listing day July 30, 2026	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2027		
				Closing price during FY	High during FY	Low during FY
Market Price	741.75	868.05	1,149.00	Not Available	Not Available	Not Available
Nifty 50	24,317.15	24,175.65	22,698.85	Not Available	Not Available	Not Available

Price parameters	As at the end of March 31, 2028			As at the end of March 31, 2029		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceeding trading day has been considered

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document#	At the end of 1st FY March 31, 2027**	At the end of 2nd FY March 31, 2028**	At the end of 3rd FY March 31, 2029**
EPS (Basic)	**Issuer: Consolidated** [1]	1	11.06	-	-	-
	Peer Group:					
	Jiangsu Gian Technology Co, Ltd		3.91*			
EPS (Diluted)	**Issuer: Consolidated** [1]	1	10.87^	-	-	-
	Peer Group:					
	Jiangsu Gian Technology Co, Ltd		3.77*			
P/E	**Issuer: Consolidated**	1	44.62	-	-	-
	Peer Group:					
	Jiangsu Gian Technology Co, Ltd		123.07*			
RoNW%	**Issuer: Consolidated** [3]	1	21.26%	-	-	-
	Peer Group:					
	Jiangsu Gian Technology Co, Ltd		31.1%*			
NAV per share	**Issuer: Consolidated** [4]	1	58.24	-	-	-
	Peer Group:					
	Jiangsu Gian Technology Co, Ltd		165.13*			

#Source: Prospectus dated July 27, 2026

^ Has been computed based on the Offer Price of ₹485.00, divided by the diluted earnings per share for financial year ended March 31, 2026.*

**1. Data is for Calendar year 2025; Source: Annual Report; 1 CNY = ₹13.9*
2. Source is Eikon accessed on July 24, 2026 & Annual Report; Price is CNY 34.4
3.Source for industry peer information included above is the annual report of Jiangsu Gian Technology Co. Ltd for Calendar year 2025, 2024, and 2023

***Not available as the relevant fiscal year has not been completed / information not disclosed*

14 **Any other material information**

Particulars	Date	Remarks
INDO-MIM Limited informed the Exchange regarding a change in the statutory auditors of the Company.	17-Aug-26	NA
INDO-MIM Limited informed the Exchange regarding the acquisition of 100% equity interest in a target entity, as approved by the Board of Directors at its meeting held on October 14, 2026.	14-Oct-26	NA
INDO-MIM Limited informed the Exchange regarding a proposal to invest in Meena Solar Power Park Private Limited to acquire a 6.5% equity stake under the group captive scheme.	13-Nov-26	NA
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com		